

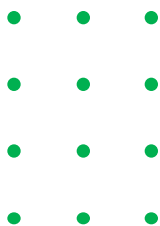
Apacer Technology Inc.

【Stock Code: 8271】

President, Gibson Chen

2026/8/27

Disclaimer



- The predictive information mentioned in the present briefing and as promulgated simultaneously is set up on the grounds of the information obtained by the Company through internal and external sources. The operating outcome, financial conditions and outcome in business operation that might actually occur in the future, might possibly differ from these predictive information either explicitly or implicitly. The very reasons might come from a variety of risks and such factors might be beyond the control by the Company.
- The future outlook contained in the present briefing reflects the Company's perspective to date. In case of a change or adjustment toward such perspective in the future, the Company assumes no responsibility to remind or to update once more.

Agenda

01

About Apacer

03

Market Trends

02

Business Strategy

APACER AT- A- GLANCE

28 YEARS

FOUNDED IN 1997



6 SUBSIDIARIES

WORLDWIDE

3 BIZ SCOPES

INDUSTRIAL, CONSUMER,
EMERGING APPLICATIONS



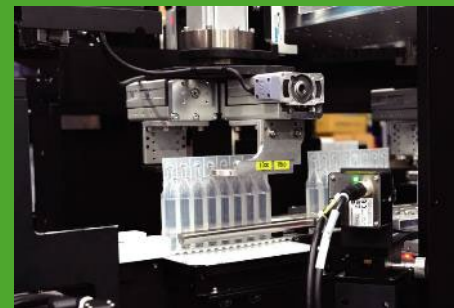
INDUSTRIAL APPLICATIONS

Memory Modules, Storage Devices and
Value-added Solutions



CONSUMER APPLICATIONS

Hard Drive, SSD, Memory Card, USB and
Gaming products



EMERGING APPLICATIONS

Smart IoT and Optical Solutions

Record-Breaking Business Performance

H1 2026 Revenue: **NT\$16.718 billion**

YoY Growth: **251.11%**

Record Highs in Gross Margin, Operating Margin, Operating Income,
Net Income, and EPS

50%

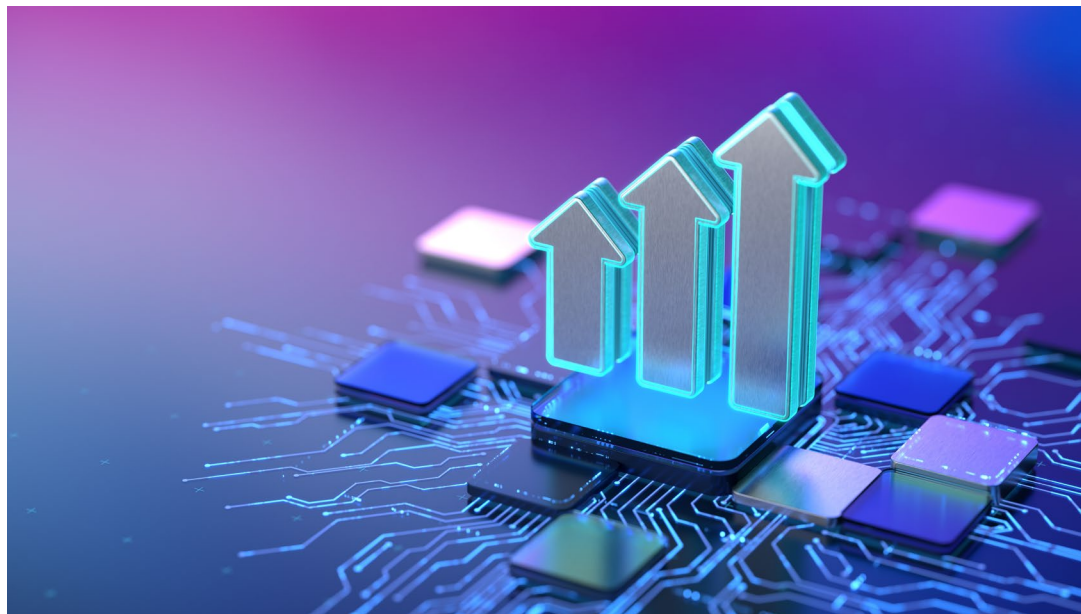
Gross Margin

35%

Operating Margin

NT\$35.51*

2026 H1 EPS



Business Strategy



Storage, empowering AI growth

The rapid evolution of AI is redefining how the world operates.

As a global leader in digital storage solutions, Apacer delivers purpose-built storage technologies that help customers and partners unlock AI potential—turning data into insight, innovation, and long-term growth.

Growth Momentums

Future Technology

- Value-added Service
- AI Applications & Technologies
- Smart IoT Management

Operational AI Transformation

- Improve efficient
- Strengthen Operation
- Create Complete Advantage

Niche Market

- Special Applications
- Custom Solutions
- Product Mix Optimization

Strategic Partnership

- Looking for Quality Partners
- Strategy for Alliances
- Future Blueprint

SOLID R&D CAPABILITY

At Apacer,
we drive customer success by delivering
cutting-edge storage solutions and offering end to end software,
firmware, and hardware customization to meet
the most demanding requirements.



R&D Team

- Hardware Design
- Software and Firmware
- Maintain a High Level of Innovation and Engineering Excellence.



TS Team

- Technical Support
- Collaborate with the R&D team to provide technical support for the rollout of new projects.



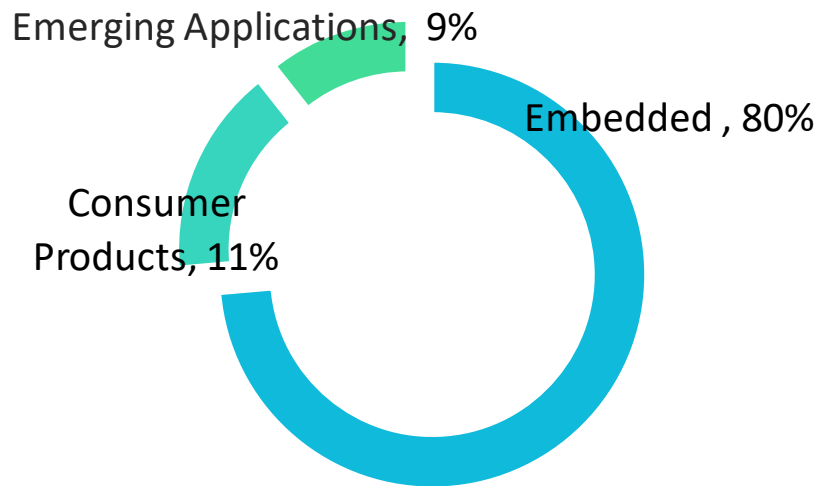
FAE Team

- Comprehensive Pre-Sales and After-Sales Service
- On-Site Real-Time Technical Support

100+
PROFESSIONALS

200+
PATENTS

Patented Technology



CoreRescue Series



台灣精品 2025
TAIWAN EXCELLENCE

技術特點：

Apacer CoreRescue 即刻救援技術系列，是結合Apacer獨家開發之CoreSnapshot快照備援SSD軟體技術。當企業設備資料發生錯誤或損壞時，可立即輕易透過軟體或硬體觸發，秒速將備份資料即刻完整恢復運作。當工業電腦設備狀態供測無預警的藍屏當機（BSOD）狀況下，一秒觸發CoreSnapshot恢復系統運作。同時，因應不同應用場景，SSD運行時需要不同的備份與還原方式，可搭配雲端或地端之環境，提供符合客戶需求之CoreRescue系列技術產品。CoreRescue系列將會隨著市場需求與CoreSnapshot技術演進持續推陳出新。

Total (include pending)
202

Country	Issued	Ongoing
Taiwan	94	8
China	55	27
US	18	0
Total		202



**AI-Driven Edge Computing
R&D Focus on Thermal, Sustainable, and
Innovative Storage Solutions**

Products with Patented Technologies



GraTherX™

Industry 1st Thermal Balance for Industrial DDR5



CoreGlacier 2

Maximum Heat Dissipation for Peak Performance



Cooling fin clip

Compact Thermal Management for Space-Constrained Devices



Thermal-ink

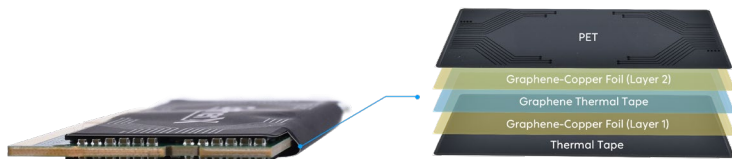
Invisible Heat Management for Slim Systems

Key Technologies & Products



GraTherX™

Industry 1st Thermal Balance for Industrial DDR5



Reduces hotspot temperature by up to 20°C



CoreGlacier 2

Maximum Heat Dissipation for Peak Performance



22% temperature reduction





Sustainability

- Fully lead-free Series (DDR5 / SSD)
- ePaper

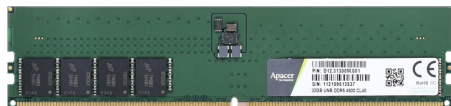
Innovative Applications

- ViClaw Edge AI + Storage Solution
- eMMC
- LPDDR5 CAMM2
- Compatible with Raspberry Pi Series

Key Technologies & Products



Fully lead-free Series



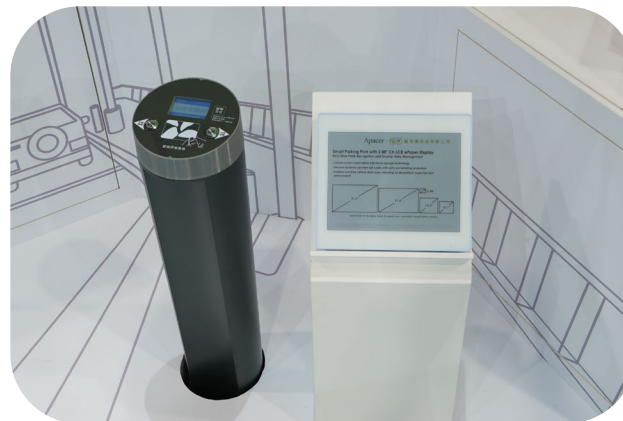
DRAM



SSD

ePaper

ChLCD



Smart City: Co-developed Smart Parking Solution with Altob

Key Technologies & Products



ViClaw Edge AI + Storage Solution

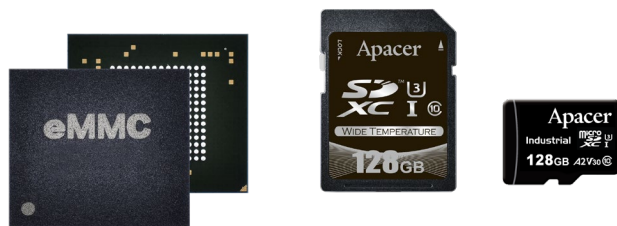
Apacer | DEEPX



- SSD *2, NPU *2
- Up to **50 TOPS** Performance
- Optimized for AI Workloads
- **Low-Latency, Real-Time Image Recognition**

Key Technologies & Products-Niche Market

eMMC and Industrial cards



- **Industrial-Grade Design**
- High-Capacity Storage Options
- Ultra-Wide Operating Temperature (-40°C to +105°C)
- **Tailored to Customer Requirements**
- Targeting High-Value Industrial Markets: **Europe, North America & Japan**
- eMMC Samples Available in Q3; Mass Production in Q4

Business Strategies

Deepen Industrial
Relationships

Expand
the Channels

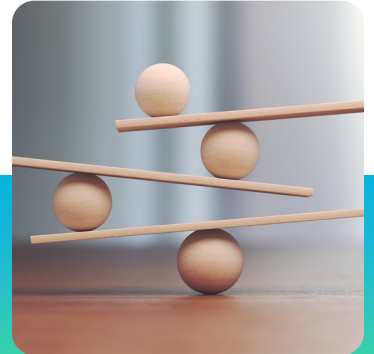
Capturing Flagship Clients in
Key Segments.



Data-Driven Operational
Excellence.



Expanding Retail Footprint
in Western Markets.



Strategic Inventory &
Procurement Alignment.

Emerging Application Division



Real-World VR Glasses
Demonstration at COMPUTEX

Strengthen Partnership with Android XR Devices Ecosystem

Evolving from a hardware supplier to a software services and training certification partner.

Expand Precision Optical Inspection into Taiwan's Semiconductor Supply Chain

Delivering micron-level inspection for metal surfaces, workpiece positioning, and automated quality control applications.

Emerging Application Division

Develop AI Agent & Autonomous Mobile Robot(AMR) Applications

Leveraging AI Agents for factory management and intelligent decision-making. Advancing AMR solutions to enhance smart manufacturing competitiveness.

Launch Dedicated AOI Equipment for Semiconductor & Biotech Industries

Combining modular platforms with customization capabilities to accelerate deployment and expand into high-growth markets.



Market Trends



Market Trends



AI infrastructure is driving the memory industry into a structural supply shortage supercycle, with memory prices expected to remain on an upward trajectory.

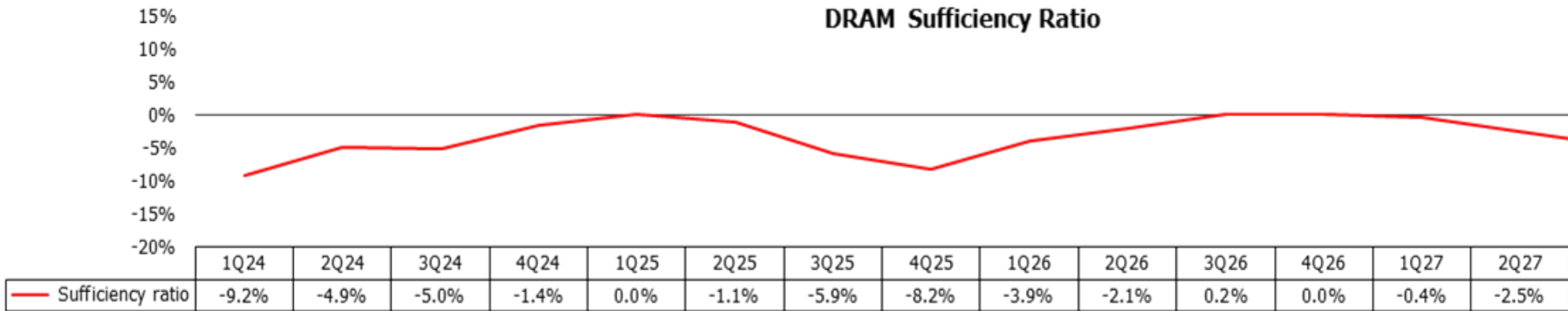
Market Trends

- Capacity Constraints Driving Supply Shortages
- Memory Prices Rising
- Passive Component Prices Increasing
- Substrate Prices Increasing
- Broad-Based Cost Inflation Across the Supply Chain

Pricing Momentum

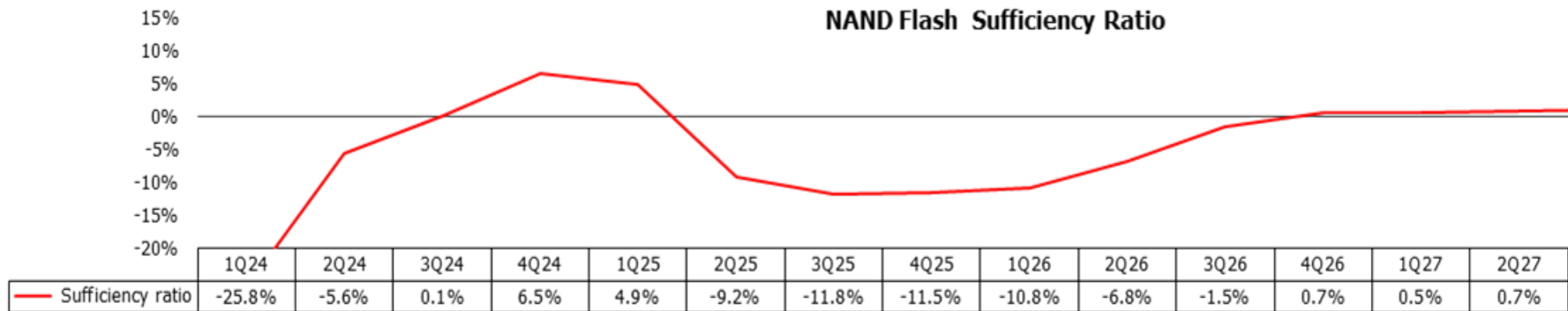


Market Trend-DRAM



Source: Company Data, DRAMeXchange , Jul.2026

Market Trend-NAND Flash



Source: Company Data, DRAmEXchange , Jul.2026

QA

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